



MEASURED ENTITY

Company Name	MandG Investment Managers (Pty) Ltd
Trade Name	MandG Investment Managers (Pty) Ltd
Location	7th Floor, Protea Place Cnr. Of Dreyer Street and Protea Road, Claremont 7708
Registration Number	2013/051515/07
VAT Number	4590265882
SDL Number	L0407856882
Certificate Number	PRU009452 - REV12.1

B-BBEE SCORE PER ELEMENT

Equity Ownership	22.18
Management Control	16.54
Skills Development	16.79
Procurement Enterprise & Supplier Development	38.73
Socio-Economic Development & Consumer Education	8.00
Empowerment Financing	N/A
Access to Financial Services	N/A
Additional Y.E.S points	0.00
Total Score	102.24
Converted score (for information purposes only)	108.08

B-BBEE STATUS

Final B-BBEE Status	Level One Contributor	
Final B-BBEE Recognition Level	135%	
Empowering Supplier	Yes	
Discounting Principle Applied to final level	No	
Participation in Y.E.S and tier achieved	N/A	
Level & Points from Y.E.S. Initiative	No additional levels or points	
Exclusion Principle applied to Ownership	No	
Modified Flow-Through Principle Applied	Yes	
Black Ownership	Flow-Through	Modified Flow-Through
Voting Rights of Black People	31.36%	32.40%
Voting Rights of Black Women	2.95%	N/A
Economic Interest of Black People	31.36%	32.40%
Economic Interest of Black Women	2.95%	N/A
51% Black Owned	No	
30% Black Women Owned	No	
51% Black Designated Group Supplier	No	
Black Youth	0.00%	
Black Disabled People	0.00%	
Black Unemployed People	0.00%	
Black People living in rural/under-developed areas	0.00%	
Black Military Veterans	0.00%	
Measurement Period	Financial Year Ended 31 December 2022	
Applicable Scorecard	Amended Financial Sector Generic Scorecard: Other Institutions	
Applicable BEE Code	Gazetted Codes 41287	
Issue Date	20 September 2023	
Original Issue Date	31 August 2023	
Expiry Date	30 August 2024	



William Smith

William Smith
Technical Signatory



BVA021